Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: SSN:

General Property Information

Property description _____

Address, city, state, ZIP _____

Select the property type

- ☐ Single family residence
- ☐ Multi-family residence
- ☐ Vacation / short-term rental
- ☐ Commercial
- ☐ Land
- ☐ Royalties
- ☐ Self-rental
- ☐ Other _____

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- ☐ This property is your main home
- ☐ This property was disposed of in the current year
- ☐ This property was owned as a qualified joint venture

☐ Yes ☐ No Payments of $600 or more were paid to an individual who is not your employee for services provided for this rental.

☐ Yes ☐ No You filed Form(s) 1099 for the individual(s)

Income

Rent Income			Royalties from oil, gas, mineral, copyright or patent	
Rental income from Form(s) 1099-MISC			Royalties from Form(s) 1099-MISC	

Expenses

	Rental unit expenses		Rental and homeowner expenses	
Advertising				
Auto & travel				
Cleaning & maintenance				
Commissions				
Depletion				
Insurance				
Legal & professional fees				
Management fees				
Interest - mortgage				
Interest - other				
Repairs				
Supplies				
Taxes				
Utilities				
Other expenses (list)				