Tommy Do

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Dear Client,

Happy New Year! I hope you had a successful 2016. The new tax season is here and we are ready to schedule your appointment as we look forward to continue providing you with exceptional services.

Congress in 2015 passed The Protecting Americans from Tax Hikes Act. This act made the Sales Tax deduction permanent for Washington State Residents. If you purchased any Big Ticket Items such as a car, boat or remodeled your home, the sales tax on these items can be deducted in addition to the amount based on your income level.

Once again, the Individual Health Care Mandate requires taxpayers to have minimum essential health coverage through an employer, government health plans, or other private insurance plans. A penalty will be applied unless you are exempt from this requirement. If you purchased insurance through the Health Insurance Marketplace, please be sure to bring with you the form 1095-A that the marketplace provided you. This form is required in order to compute the premium tax credit on Form 8962.

I look forward to helping you with these changes in preparing your tax return and filing. Attached is a client tax organizer form to assist you with collecting the necessary information to prepare your 2016 income tax return. This form is optional so please feel free to complete it only if you find it useful in organizing your tax paperwork.

My Office hours are:

Monday-Friday: 8AM – 6PM

Saturday: 9AM – 5PM

Sunday: 10AM – 5PM

As always, I will strive to accommodate your appointment needs. Thank you for the opportunity to assist you with your financial planning. Referrals are greatly appreciated!

Sincerely,

Tommy Do

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Pacific Tax
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